



2011 3

2010 11 9



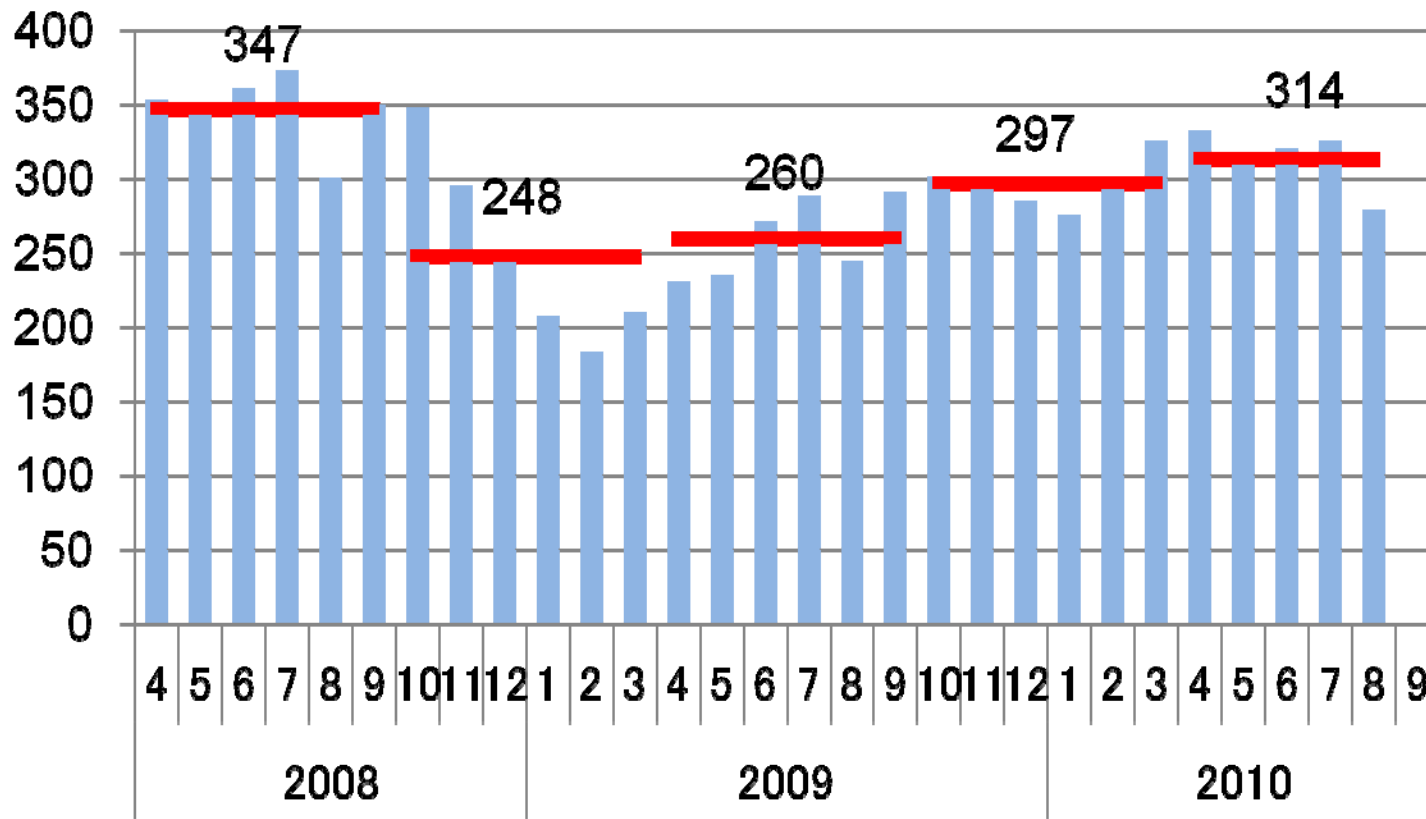
2011 3

2011 3



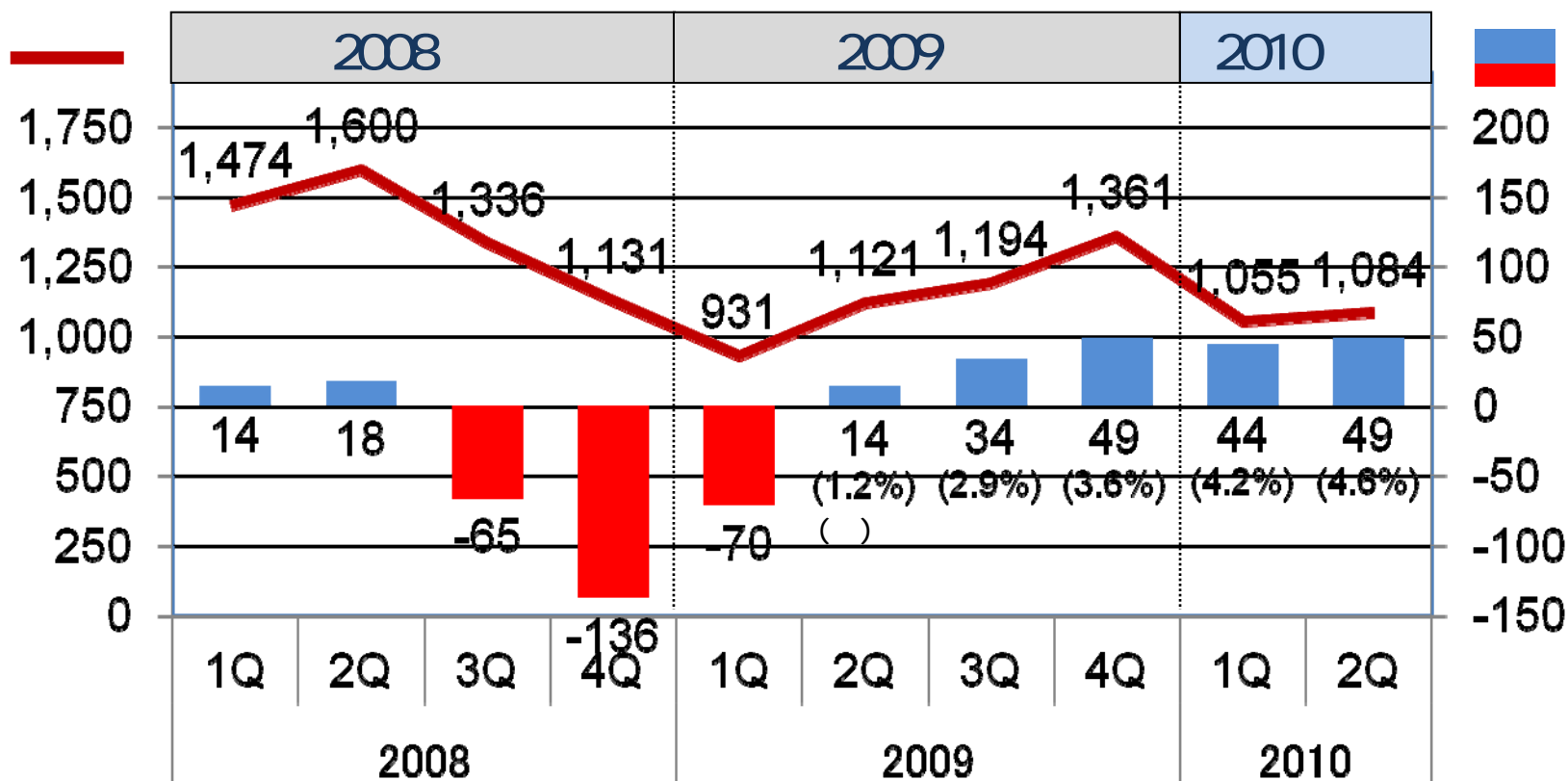
### 国内アルミ製品総需要の推移

(千トン)





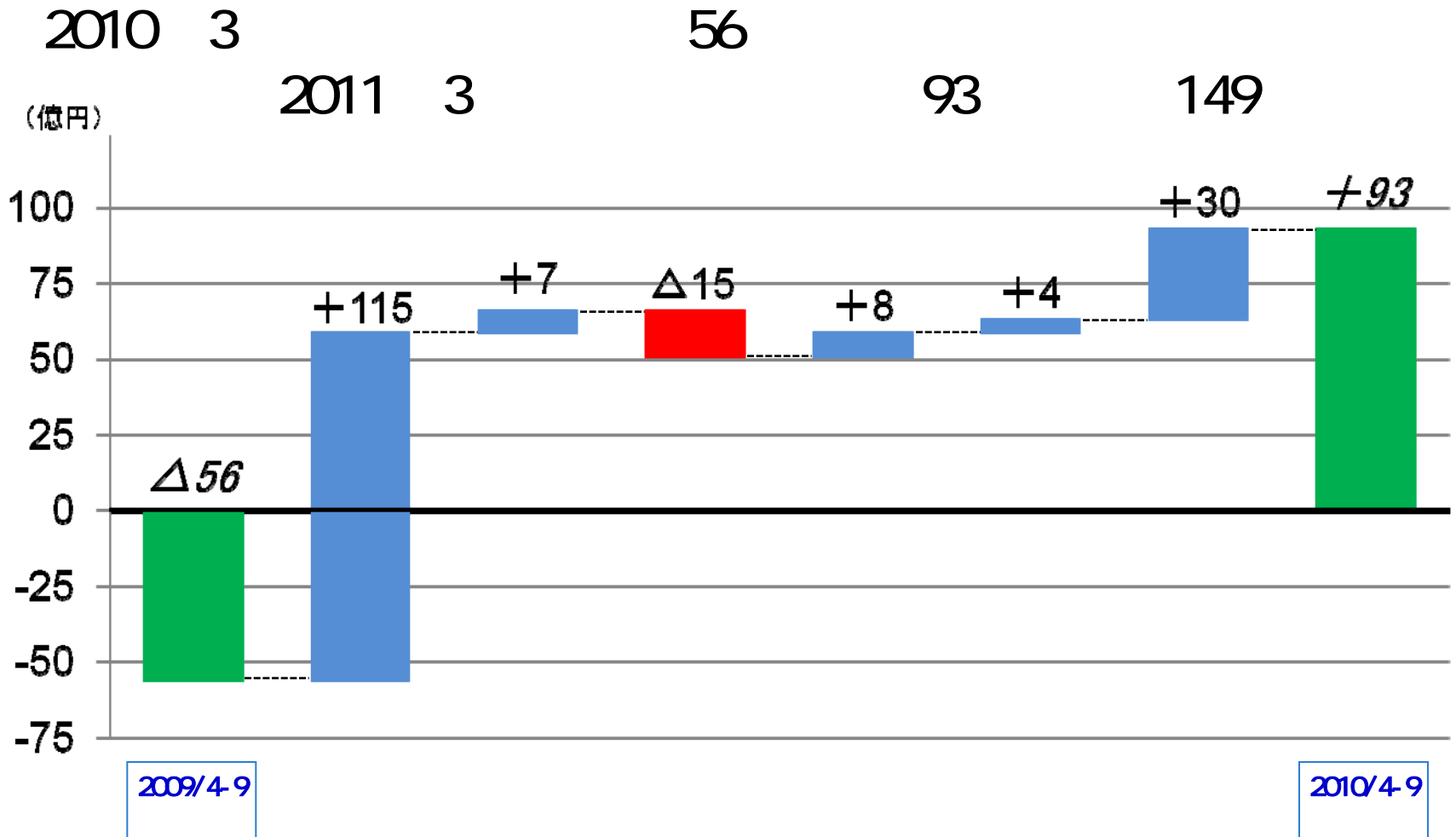
### 四半期別業績推移(売上高・経常利益)



	2010/4-9	2009/4-9	
	2,139	2,052	87 ( 4.3%)
	130	32	162 ( )
	93	56	149 ( )
	42	60	102 ( )

2009

	2010/4-9	2009/4-9		2010/4-9	2009/4-9	
	542	404	138 ( 34.0%)	37	9	28 ( 326.2%)
	345	260	85 ( 32.7%)	24	19	43 ( )
	683	466	217 ( 46.7)	26	3	23 ( 680.9%)
	569	408	161 ( 39.8%)	55	12	43 ( 367.4%)
		514	514 ( )		24	24 ( )
				12	13	1
	2,139	2,052	87 ( 4.3%)	130	32	162 ( )

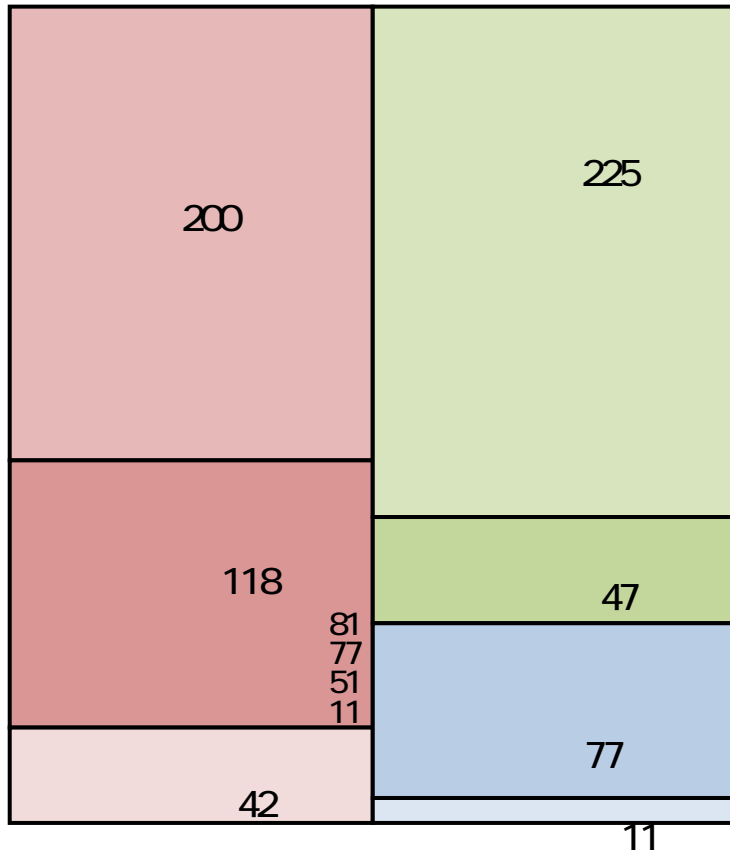


2

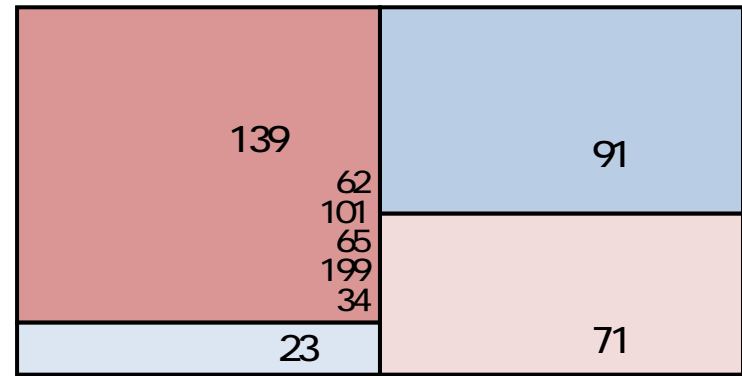
	2010 2				2009 2			
	753	30	47	27	574	10	8	12
(	573	54	47	28	410	12	15	9
	246	5	4	4	171	10	11	11
	233	13	11	10	156	7	7	7
	157	11	11	7	120	3	6	5



2011 3



2010 3





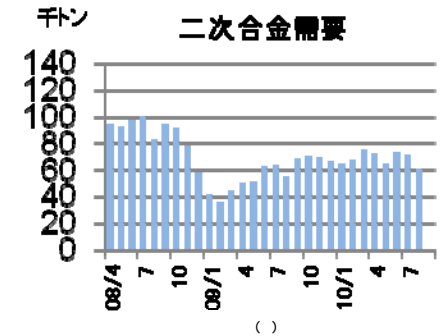
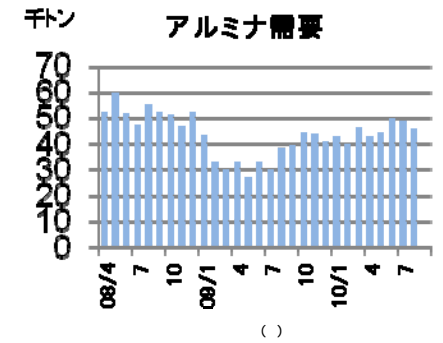
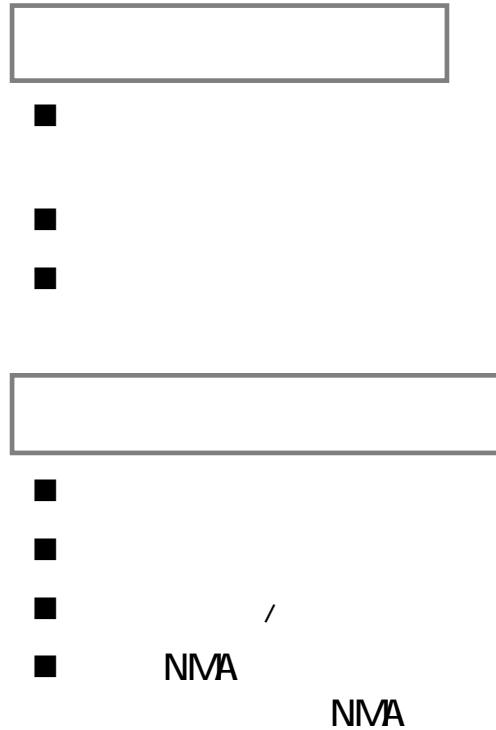
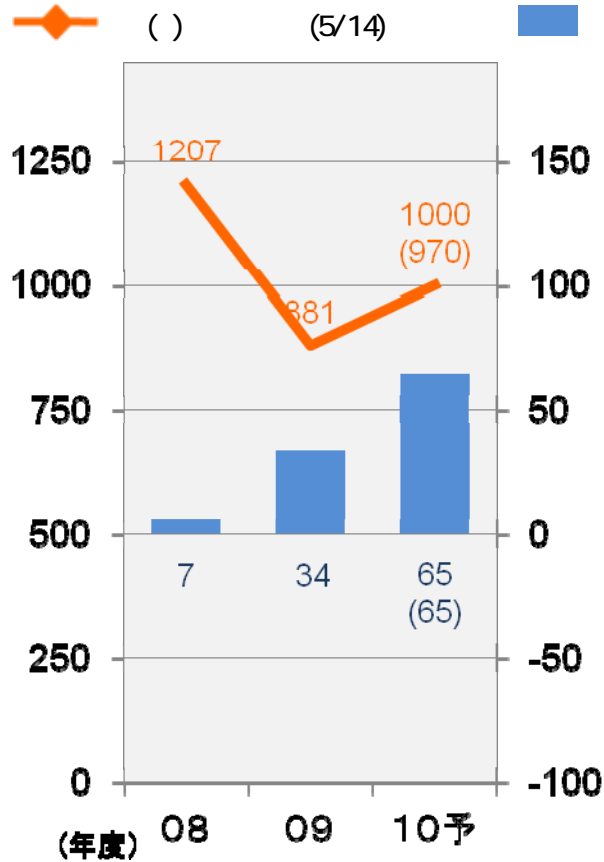
2011 3

2011 3

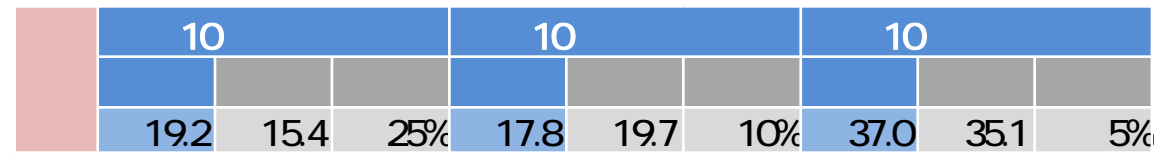
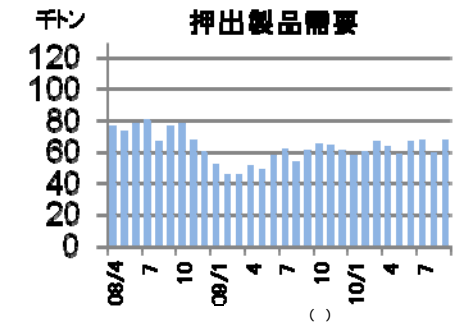
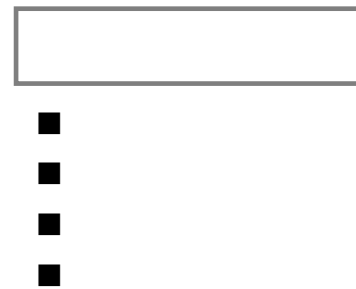
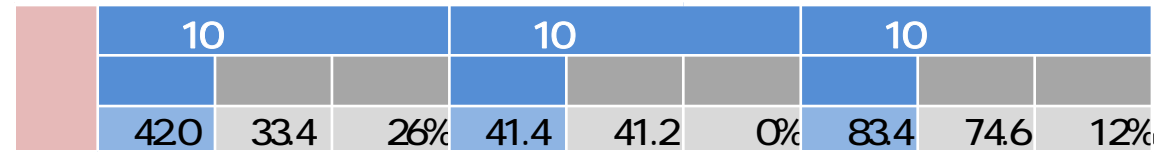
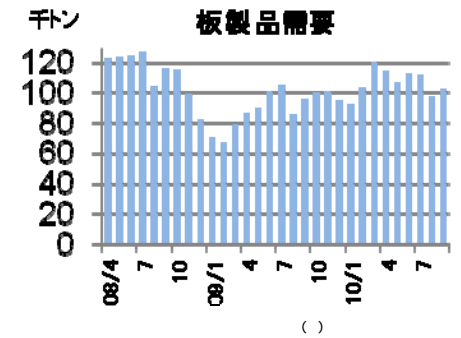
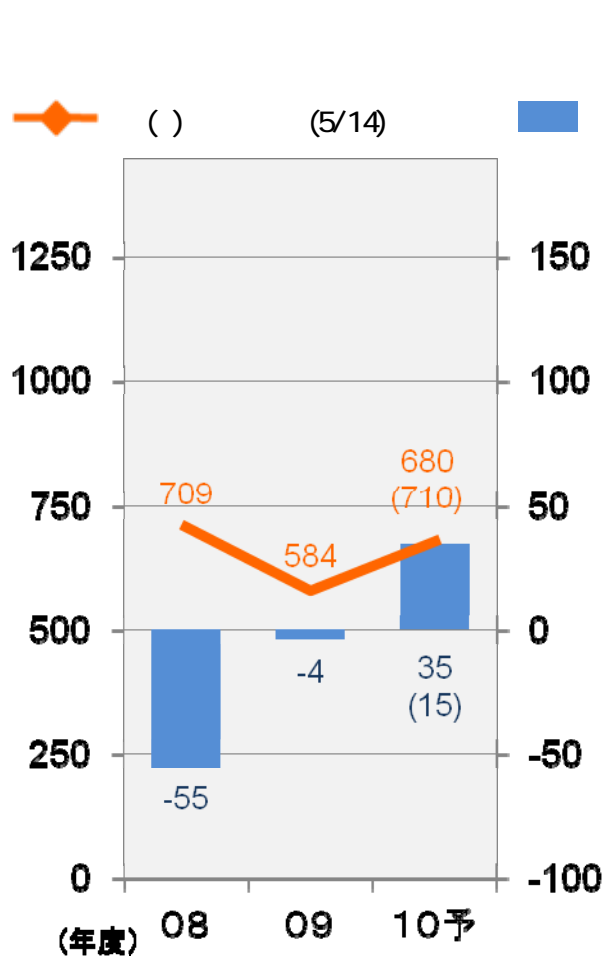
	2011 3 (11/2)	2010 3	
	4,050	4,607	557 ( 121%)
	210	77	133 ( 173.7%)
	145	27	118 ( 440.6%)
	70	21	49 ( 235.9%)
	1,950	2,212	262
DE	1.7	20	
	6.8	22	4.6p

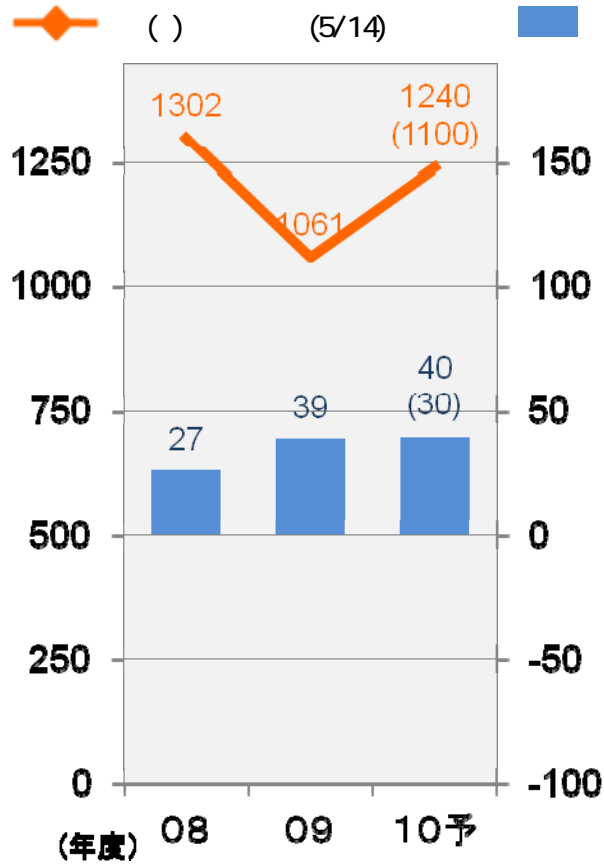
2009

	11 3	10 3		11 3	10 3	
	1,000	881	119 ( 13.5%)	65	34	31 ( 89.8%)
	680	584	96 ( 16.4%)	35	4	39 ( )
	1,240	1,061	179 ( 16.9%)	40	39	1 ( 3.9%)
	1,130	924	206 ( 22.3%)	95	52	43 ( 84.8%)
		1,157	1,157 ( )		18	18 ( )
				25	26	1
	4,050	4,607	557 ( 121%)	210	77	133 ( 173.7%)



	10			10			10		
	71.3	65.9	8%	69.0	73.8	7%	140.3	139.7	0%
	47.4	36.4	30%	45.9	48.2	5%	93.3	84.6	10%
	118.7	102.3	16%	114.9	122.0	6%	233.6	224.3	4%

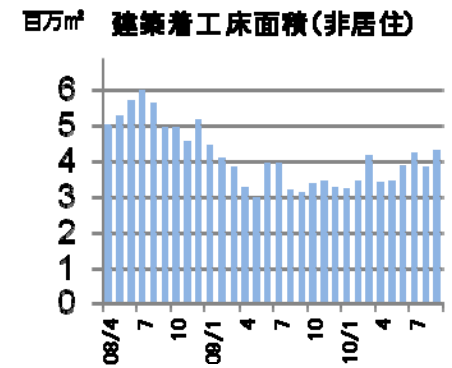
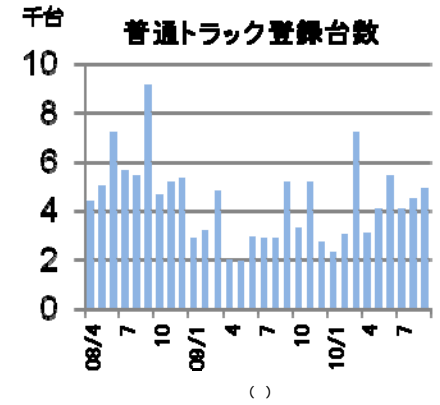


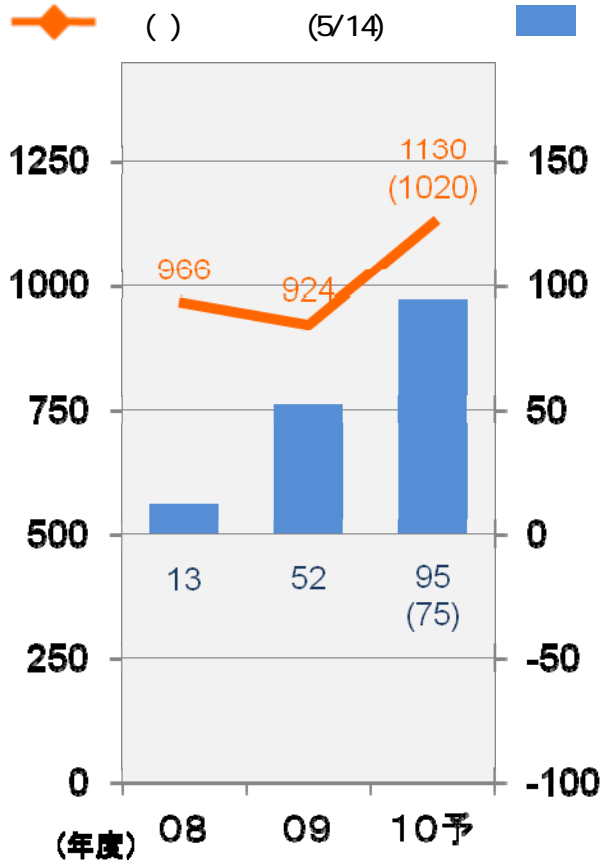


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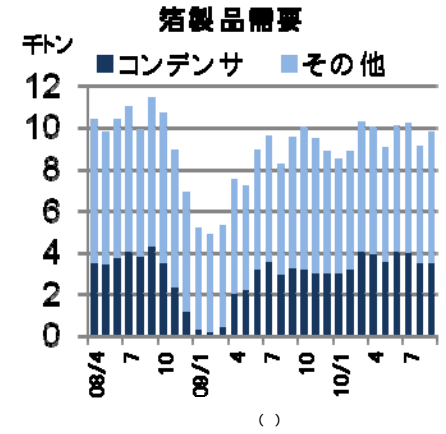


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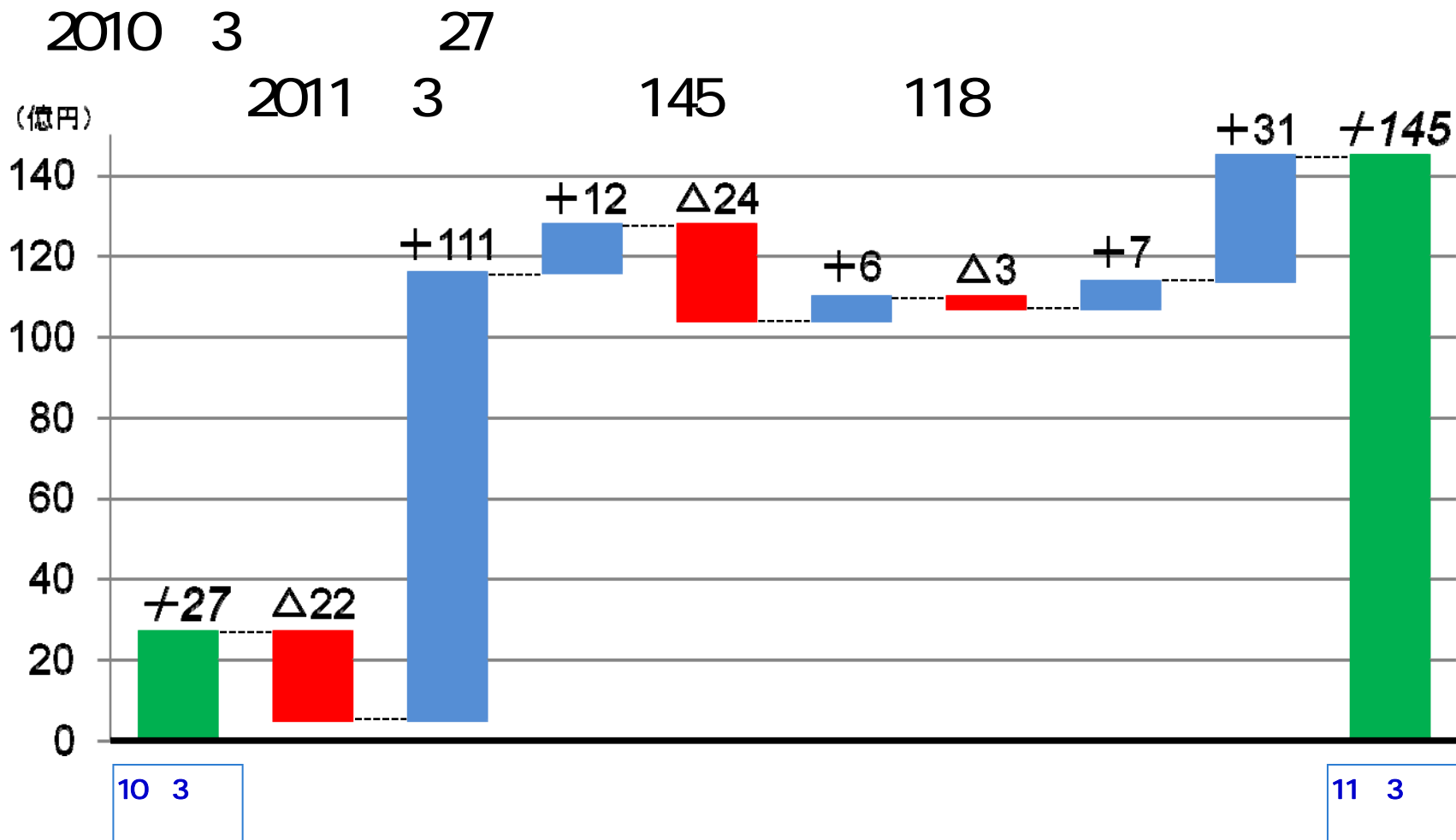




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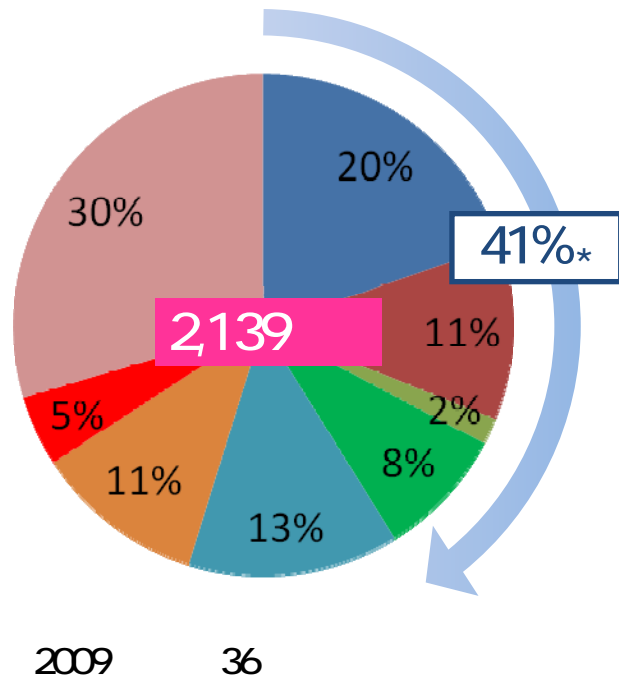
	2011 3				2010 3			
			11/2					
	1,465	34	40	20	1,248	4	22	14
(	1,128	95	83	50	930	51	56	35
	477	8	7	6	406	5	6	16
	413	15	12	10	356	2	0	4
	304	18	17	12	269	4	1	3



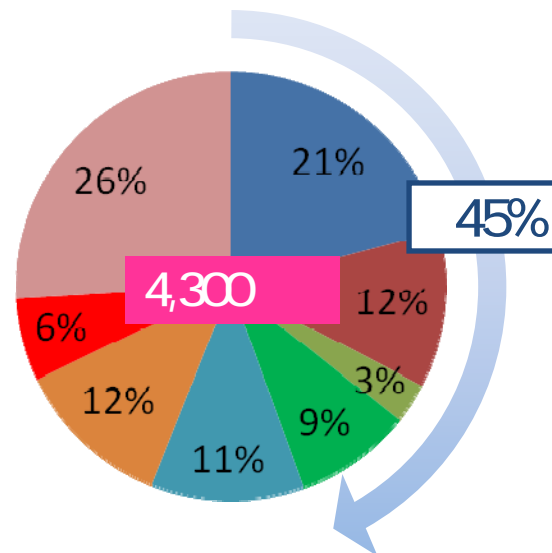
(1)



### 2010年度上期



### 中期経営計画 2012年度

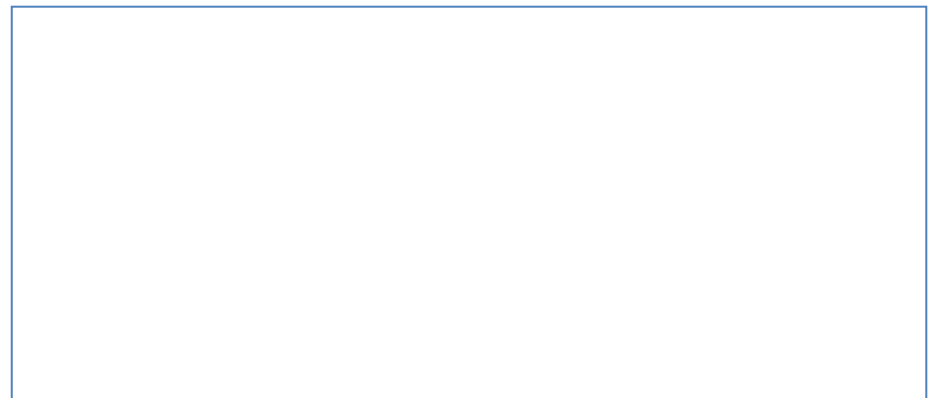
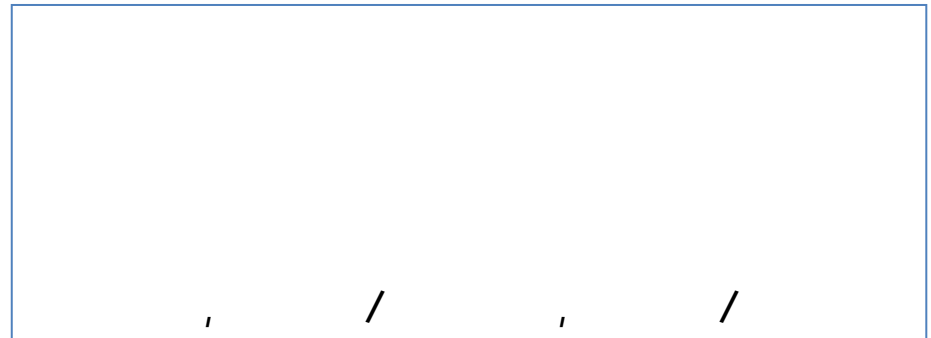
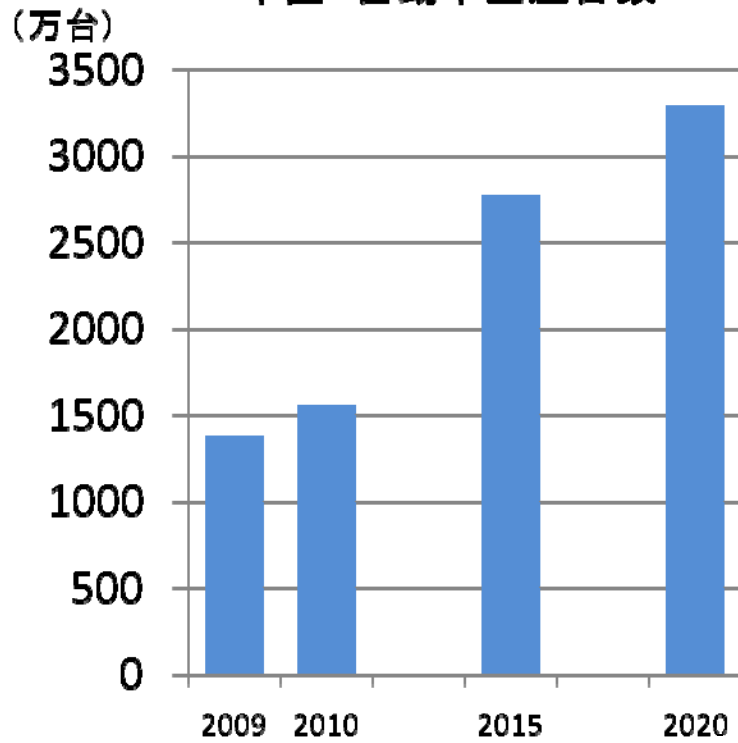


- 自動車
- 電機・電子材料
- 情報・通信
- 環境・安全・エネルギー
- 輸送
- 食品・健康・日用品
- 公共・景観・建材・建築
- その他

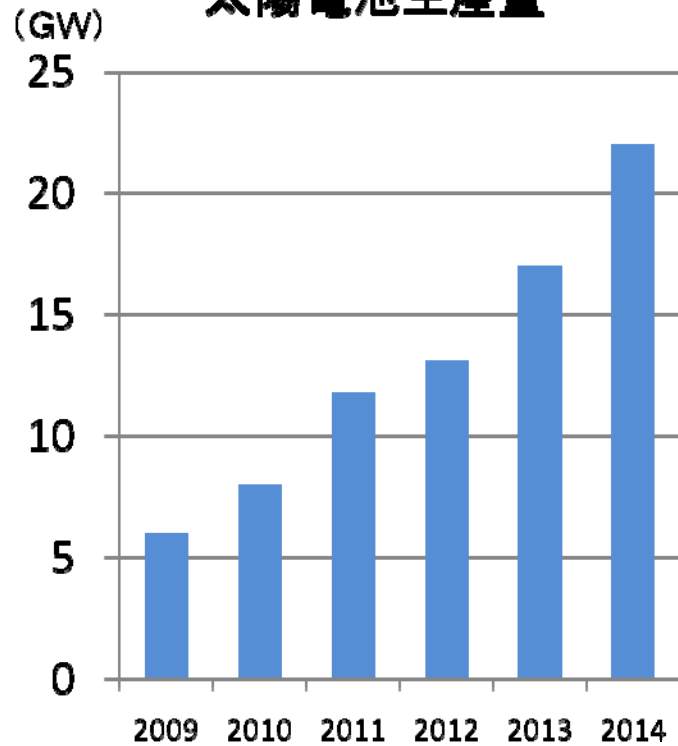
(2)



### 中国 自動車生産台数



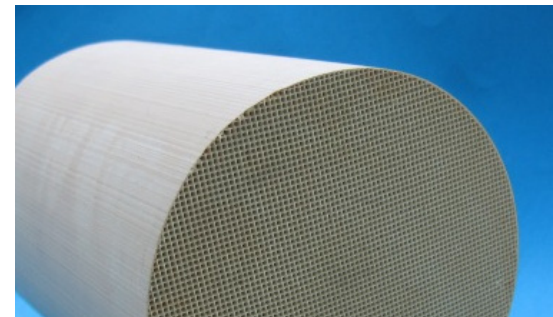
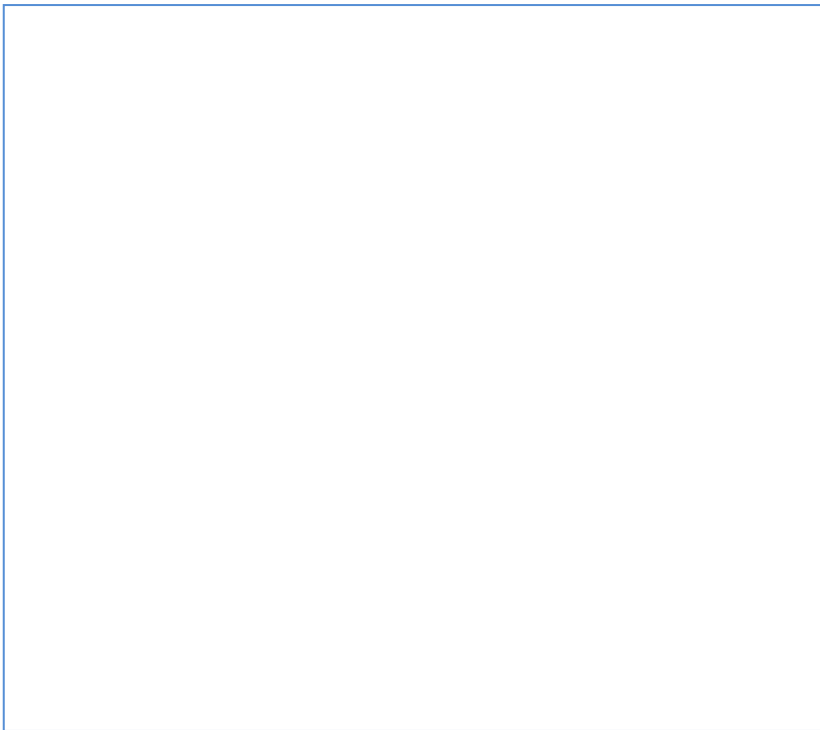
### 太陽電池生產量



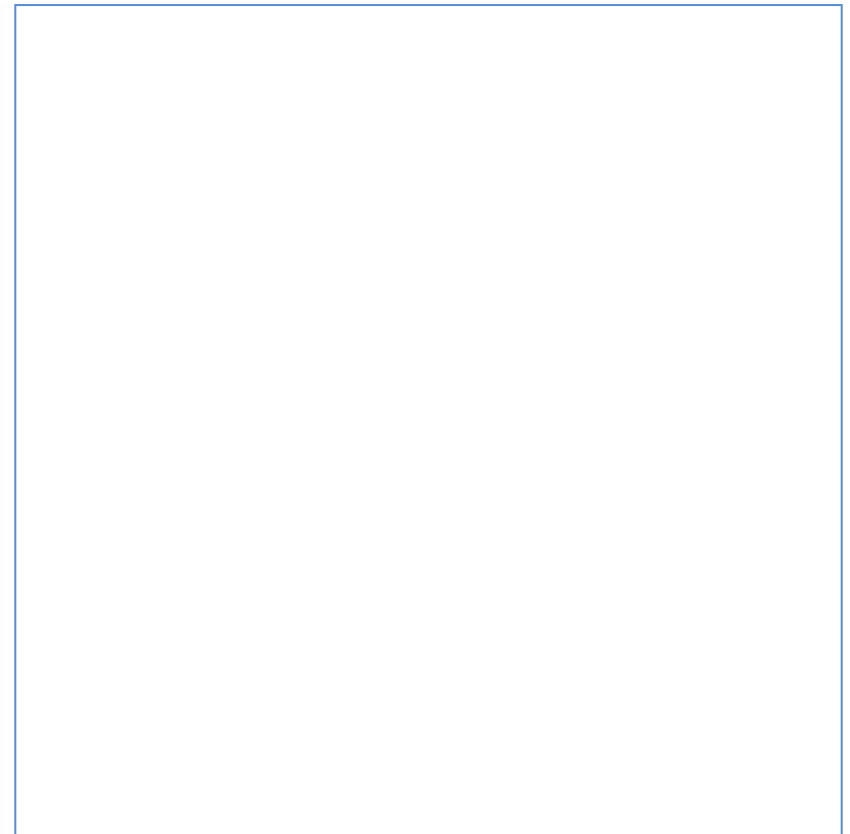
EPIA RTS Corporation

2009	,	
2012	,	
2015	,	
2009		2011
2009	,	
2011	,	
2012	,	
2009		2011

1)

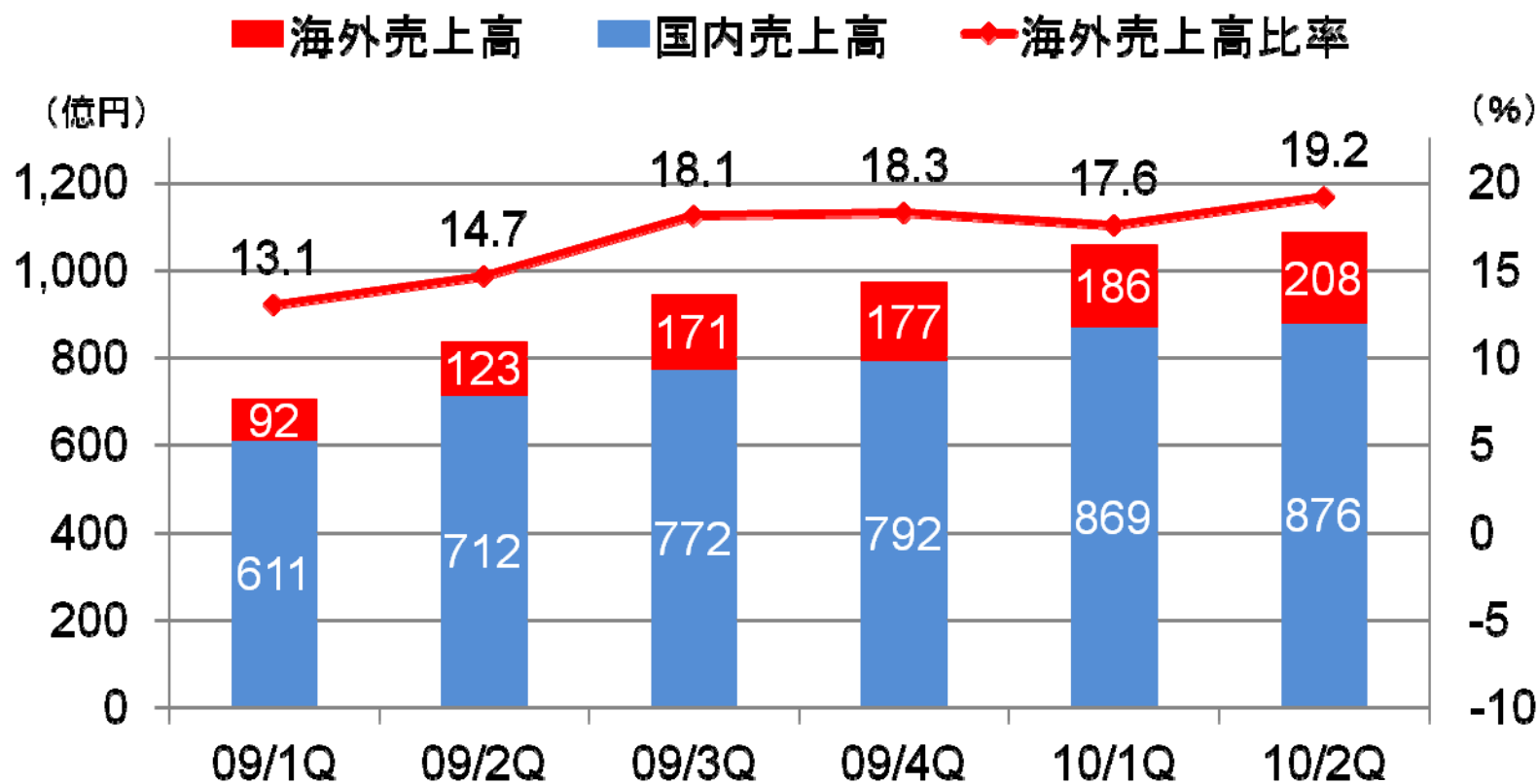


2)

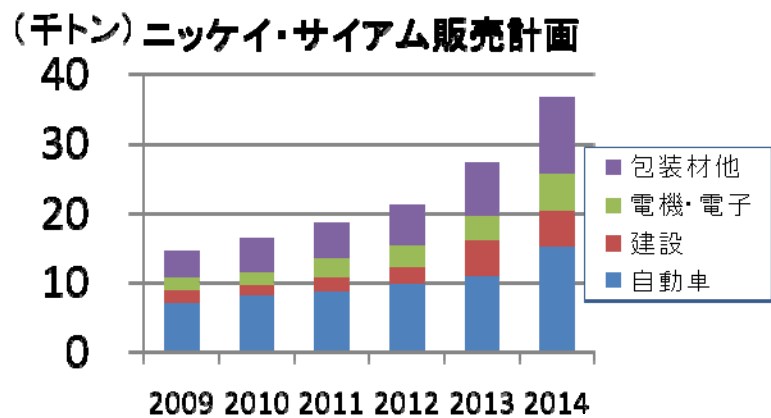
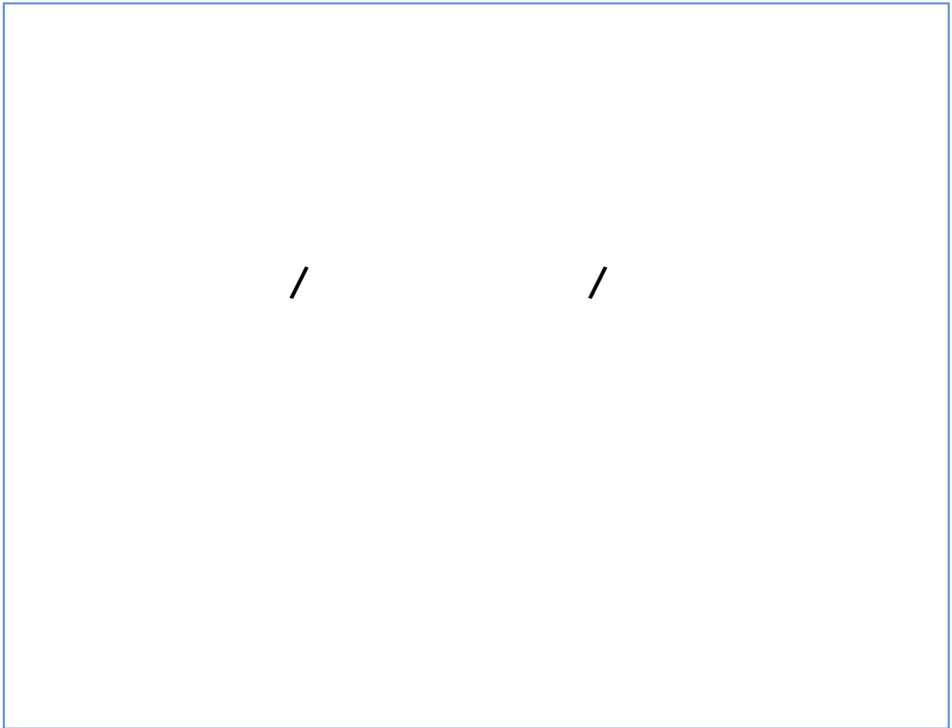
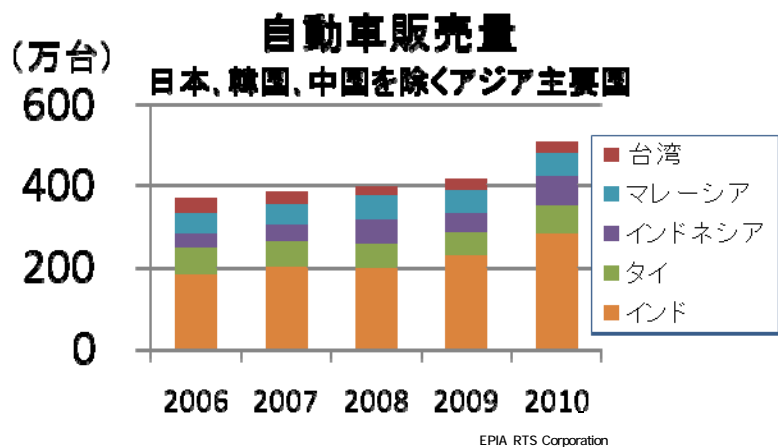




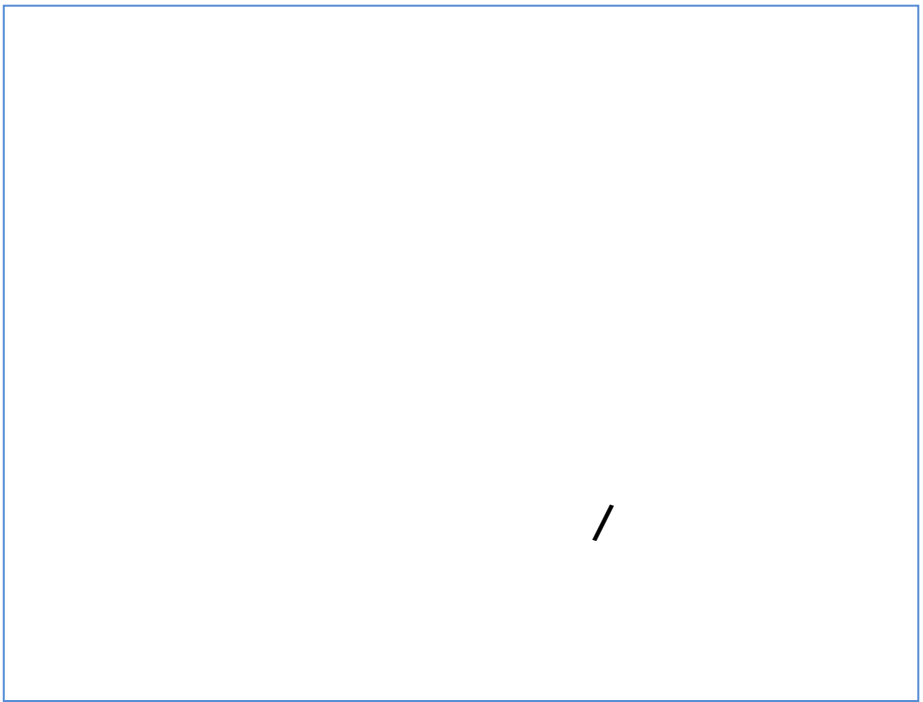
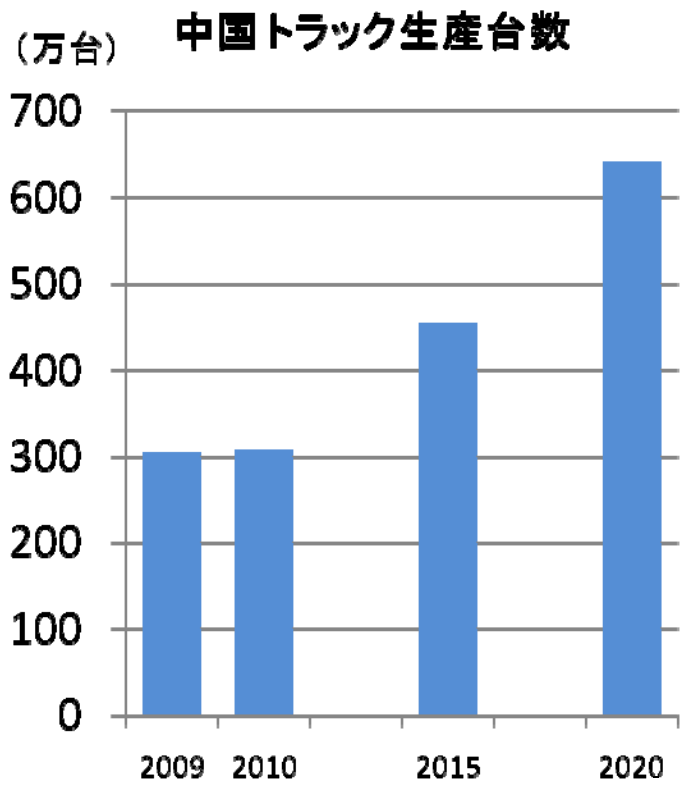
(1)



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(3)



にこだわり、  
を超えていく

 **NLM 日本軽金属株式会社**



	2010/4-9		
	2,139	1,900	239 ( 12.6%)
	130	80	50 ( 62.3%)
	93	50	43 ( 86.9%)
	42	25	17 ( 68.3%)

	10/4-9	09/4-9		10/4-9	
	93	56	149	50	43

149	
	162
	9
	4

43	
	50
	4
	9
	2

	10/4-9	09/4-9		10/4-9	
	42	60	102	25	17

102	
	149
	11
	5
	29
	12

17	
	43
	11
	1
	13
	1



	10/4-9	10/4-9		10/4-9	10/4-9	
	542	480	62 ( 128%)	37	35	2 ( 5.5%)
	345	355	10 ( 28%)	24	5	19 ( 368.2%)
	683	575	108 ( 188%)	26	15	11 ( 74.4%)
	569	490	79 ( 16.2%)	55	35	20 ( 58.1%)
				12	10	2
	2,139	1,900	239 ( 126%)	130	80	50 ( 62.3%)

	2010/4-9	2009/4-9		2010/4-9	2009/4-9	
	<b>12</b>	9	3	<b>18</b>	23	5
	<b>16</b>	13	3	<b>18</b>	23	5
	<b>10</b>	9	1	<b>19</b>	19	0
	<b>29</b>	19	10	<b>22</b>	22	0
		9	9		14	14
	<b>67</b>	59	8	<b>77</b>	101	24

2009

	2011 3 (11/2)	2011 3	
	4,050	3,800	250 ( 6.6%)
	210	160	50 ( 31.3%)
	145	100	45 ( 45.0%)
	70	55	15 ( 27.3%)
	1,950	2,070	120
DE	1.7	1.7	
	6.8	5.0	1.8p



2009

	11 3 (11/2)	11 3		2010 (11/2)	2010	
	1,000	970	30 ( 3.1%)	65	65	0 ( )
	680	710	30 ( 4.2%)	35	15	20 ( 133.3%)
	1,240	1,100	140 ( 12.7%)	40	30	10 ( 33.3%)
	1,130	1,020	110 ( 10.8%)	95	75	20 ( 26.7%)
				25	25	0
	4,050	3,800	250 ( 6.6%)	210	160	50 ( 31.3%)

	2011 3				11/2				2011 3				5/14			
	1,465	34	40	20	1,364	18	13	16								
(	1,128	95	83	50	1,020	75	73	41								
	477	8	7	6	428	9	8	7								
	413	15	12	10	333	4	2	1								
	304	18	17	12	298	6	7	5								

	11 3	10 3		11 3	10 3	
	43	43	0	36	47	11
	38	26	12	36	45	9
	25	19	6	37	40	3
	70	40	30	46	47	1
		14	14		28	28
	176	142	34	155	207	52

2009